



Lone Star National Bank

Quick Checklist to Making the Switch

The following checklist will help you make sure you have looked over pending items that make your switch to **Lone Star National Bank** easier.

Open your Lone Star National Bank account today!

Visit any location valley wide to open your account that is right for you. Meet your personal banker and branch manager.

Personal Banker Name: _____

Branch Manager Name: _____

Discontinue the use of your old account

Have all checks cleared from your old account? Shred or destroy unused checks, debit cards and ATM cards for your old account.

Switching Account Payment and Withdrawals

Have you notified the companies that are currently drafting your old account for account payment and withdrawals? Use the form in your Lone Star National Bank Switch Kit to notify them that you now have a new routing and account number.

Switching Your Payroll/Automatic Direct Deposits

Have you notified your employer that you have a new account? Are you receiving social security as an automatic direct deposit? Use the form in your Lone Star National Bank Switch Kit to notify the companies that are currently depositing into your old account. Remember, they may request a voided check or deposit slip from your new **Lone Star National Bank** account.

Congratulations! You have successfully completed the process of switching your account to **Lone Star National Bank**. If you still have questions or need assistance please visit the banking center nearest you and one of our personal bankers can assist you.

*Thank you for choosing **Lone Star National Bank...the Valley's Bank**.*